



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Modern Dairy Holdings Ltd.

Date Submitted 03/5/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 1117 Description : Ordinary shares

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>0.1</u>       | <u>1,000,000,000.00</u>         |
| Increase/(decrease)                 | <u>-</u>               | <u>-</u>         | <u>-</u>                        |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>0.1</u>       | <u>1,000,000,000.00</u>         |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  | _____                      | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code : <u>  N/A  </u>         | Description : _____         |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       | _____                                      | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : <u>  N/A  </u>         | Description : _____               |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             | _____                                      | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*HK\$*) :1,000,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>4,800,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>4,800,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled  | Lapsed     |  |   |
| <u>1. Management Options</u>   |                           |            |            |            |  |   |
| <u>Exercise Price</u>  |                           |            |            |            |  |   |
| <u>HK\$0.86</u>  |                           |            |            |            |  |   |
| <u>(31/10/2010)</u>  |                           |            |            |            |  |   |
| <u>Ordinary shares</u>   | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>   | <u>87,412,507</u>   |
| <i>(Note 1)</i>  |                           |            |            |            |  |   |
| <u>2.</u>  |                           |            |            |            |  |   |
|  |                           |            |            |            |  |   |
|  |                           |            |            |            |  |   |
|  |                           |            |            |            |  |   |
| <i>(Note 1)</i>  |                           |            |            |            |  |   |
| <u>3.</u>  |                           |            |            |            |  |   |
|  |                           |            |            |            |  |   |
|  |                           |            |            |            |  |   |
|  |                           |            |            |            |  |   |
| <i>(Note 1)</i>  |                           |            |            |            |  |   |

|   |       |                            |     |  |  |  |
|---|-------|----------------------------|-----|--|--|--|
| 4.  | _____ |                            |     |  |  |  |
|   | _____ |                            |     |  |  |  |
|   | _____ |                            |     |  |  |  |
|   | _____ |                            |     |  |  |  |
|   | _____ |                            |     |  |  |  |
|   | _____ |                            |     |  |  |  |
| (Note 1)  |       |                            |     |  |  |  |
|   |       | Total A. (Ordinary shares) | Nil |  |  |  |
|   |       | (Preference shares)        | N/A |  |  |  |
|   |       | (Other class)              | N/A |  |  |  |
| Total funds raised during the month from exercise of options (State currency) |       |                            | Nil |  |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1.   |                           |   |                            |                                     |  |   |
| _____  |                           |   |                            |                                     |  |   |
| _____  |                           |   |                            |                                     |  |   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                   | _____                     |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                        | _____                     |   |                            |                                     |  |   |
| Subscription price                                       | _____                     |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | ( / / )                                   |                            |                                     |  |   |
| 2.   |                           |   |                            |                                     |  |   |
| _____  |                           |   |                            |                                     |  |   |
| _____  |                           |   |                            |                                     |  |   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                   | _____                     |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                        | _____                     |   |                            |                                     |  |   |
| Subscription price                                       | _____                     |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | ( / / )                                   |                            |                                     |  |   |
| 3.   |                           |   |                            |                                     |  |   |
| _____  |                           |   |                            |                                     |  |   |
| _____  |                           |   |                            |                                     |  |   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                   | _____                     |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                        | _____                     |   |                            |                                     |  |   |
| Subscription price                                       | _____                     |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | ( / / )                                   |                            |                                     |  |   |

## For Main Board and GEM listed issuers

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 4. _____<br>_____<br>_____                               | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )  | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| Stock code (if listed)                                   | _____                     |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> )               | _____                     |   |                            |                                     |  |   |
| Subscription price                                       | _____                     |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           | _____ ( / / )             |   |                            |                                     |  |   |
|  |                           |   |                            | Total B. (Ordinary shares)          | Nil  | _____   |
|  |                           |   |                            | (Preference shares)                 | N/A  | _____   |
|  |                           |   |                            | (Other class)                       | N/A  | _____   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____<br>_____<br>_____                     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  |                                    |                            |                              |  |   |
| 2. _____<br>_____<br>_____                     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  |                                    |                            |                              |  |   |

|    |   |   |
|----|---|---|
| 3. | <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> |   |
|    | Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / )                                   |   |
| 4. | <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> |   |
|    | Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / )                                   | Total C. (Ordinary shares) <u>Nil</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:<br>1. N/A<br><hr/> <div style="text-align: right; margin-right: 20px;">( / / )</div> shares ( <i>Note 1</i> ) |  |   |
| 2. _____<br><hr/> <div style="text-align: right; margin-right: 20px;">( / / )</div> shares ( <i>Note 1</i> )  |  |   |
| 3. _____<br><hr/> <div style="text-align: right; margin-right: 20px;">( / / )</div> shares ( <i>Note 1</i> )  |  |   |
| Total D. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____  | Nil<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------------------------|---|--|---|
| 1.            | Rights issue | At price :<br>State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | N/A   |
| 2.            | Open offer   | At price :<br>State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | N/A   |
| 3.            | Placing      | At price :<br>State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | N/A   |
| 4.            | Bonus issue  |                              | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | N/A   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|               |                      |                                 |  | _____  | <u>N/A</u>  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____        | ( / / )  | ( / / )   |
|               |                      |                                 |  | _____  | <u>N/A</u>  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____             | ( / / )  | ( / / )   |
|               |                      |                                 |  | _____  | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|               |                      |                                 |  | _____  | <u>N/A</u>  |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | _____  | N/A   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | N/A   |
|                            |   | Total E. (Ordinary shares) Nil                                       | _____   |
|                            |   | (Preference shares) N/A  | _____   |
|                            |   | (Other class) N/A  | _____   |

|   |         |
|---|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) Nil |
|   | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

Remarks (if any):

N/A

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Submitted by: WONG Kai Hing

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*